



No-Code / Low-Code AI

investment opportunity
in artificial intelligence

Disrupting PANN © technology (Progressive Artificial Neural Network)

New generation of neural network computer

Problem

Due to an original design flaw
classical neuro networks' evolution is reaching a
deadlock

AI / ML application development is now a luxury

Monopolization

High cost

Poor performance

Solution

PANN technology is a "quantum leap" in AI.
Our neuron has multiple "weights" on synapse similar
to natural biologic neuron

New generation neuro networks provide
breakthrough features and characteristics

Accessibility

Low cost

Performance

Result

Intellectualization of everything.

With us thousands of companies will be involved in innovations at any stage of value generation

Intellect of things: human civilization will add intellect anywhere needed at the required proportions



Market Size

Added-value of a civilization scale

CAGR* 104% = doubling annually

** Compound annual growth rate*

\$ 53 Billion

AI technology market size (2022)

\$ 16 Trillion

Ubiquitous AI implementation will increase global market by \$ 15.7 trillion by 2030

Product

Omega Server is a new generation
No-Code / Low-Code neural network

Ensures total performance supremacy over classical neural networks

100,000

times fewer learning cycles
required

3,000

times faster learning speed

Yes to

- Post and additional learning
- Useless data forgetting
- Network size building-up during computing process

Business Model

Two product types diversify our proposition

SaaS / Freemium

Cloud and on-premise server solutions with
free introduction plans available online

Licensing

Customized “turnkey” solution for any AI
task in any industry

Areas of application

Implementation opportunities across all AI market segments

Infrastructure

Core AI technology and infrastructure providers

- Open source
- Ecosystems
- Hardware

Features

AI solutions developers

- Recognition
- Detection
- Comprehension

Devices

End-user products and services providers

- Products
- Services
- Businesses

Traction

First contracts and preparation for global sales launch

We currently have paying clients and commitments from prospects in visual recognition, Big Data and predictive analytics industries

+ 316 %

Revenue growth
(2021)

X 4

End-user base growth
(2021)

X 10

of projects in our pipeline
(2021)

Intellectual Property

PANN technology is patented in 25+ key jurisdictions

Global patenting is an ongoing process

Americas

Including USA, Mexico

Asia Pacific

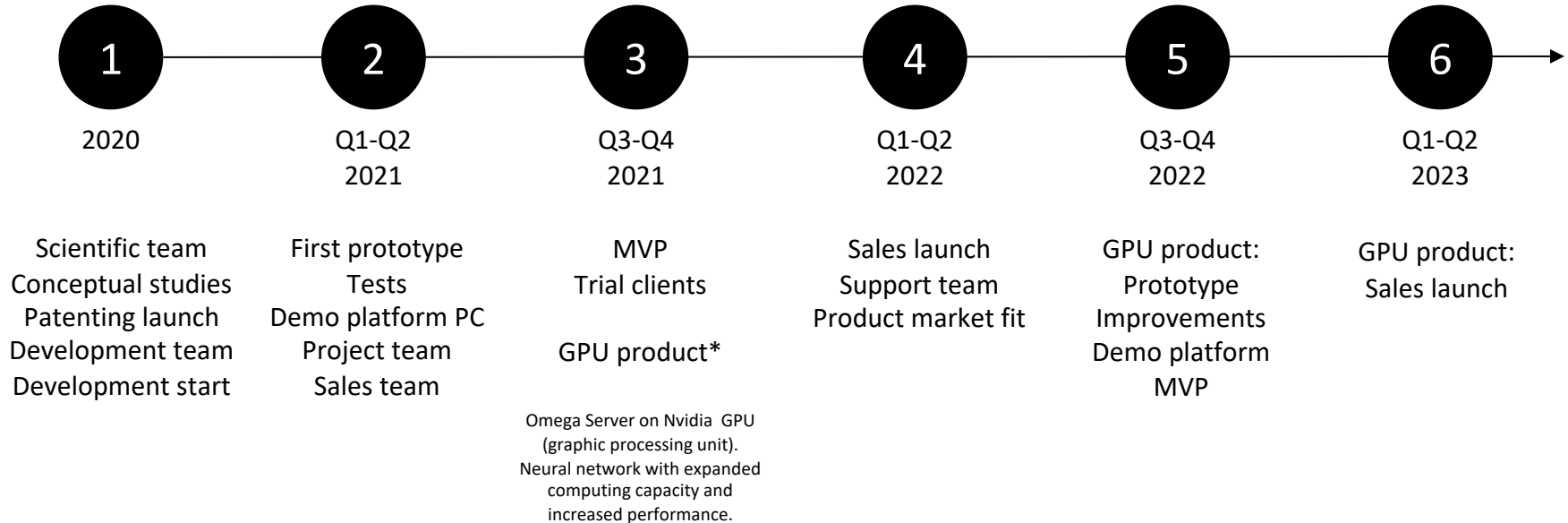
Including China, Hong Kong,
Singapore, Korea, Taiwan

EMEA

Including 13 main EC markets
and Israel

More coming in 2022

Milestones and Goals



Seed Investment Round

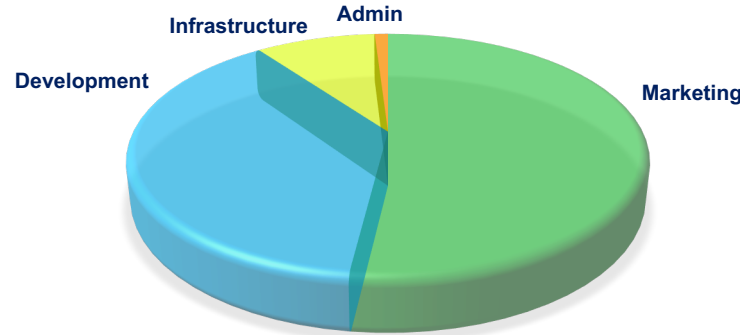
We are fundraising \$3 million (\$25M cap)
to launch our global sales and support

Our projected FY22 revenue will grow from \$450K to \$7M

\$ 100 – 120 million

In 18 months, we plan to raise Series A,
with a target of \$100-120M in valuation

Use of funds



Marketing (52%)

- Global sales and marketing team
- Marketing infrastructure and vendors mix
- Scaling up sales channels and partnerships
- Campaigns, touchpoint, marketing materials

Development (38%)

- Development and QA teams
- Global support team
- Omega Server continuous improvements and upgrade
- Omega Server GPU market launch (our blockbuster)

Infrastructure (9%)

- Data storage hardware
- Computing infrastructure
- Servers GPU

Admin (1%)

Team



CEO (Co-founder)
Vladimir Proseanic

Master of Science in mechanical engineering, ex-Director of Analytical and Intellectual Property Services at Ideation International, Inc. (US). Author of multiple patents.



CSO (Co-founder)
Boris Zlotin

Master of Science in Electrical and Mechanical Engineering. 20+ years in design and research, and 38 years as an innovation expert, Boris is a multiple-patent holder and author of numerous books and publications.



CFO
Jim Cook

MBA lecturer at University of California. IPOed (NASDAQ) his own software company, Unidata Systems. Consulted senior executives at Bell Labs, Motorola, DuPont, Fiat. Ex-VP/Technology at ComputerVision, a Fortune 500 Company.



CTO
Ivan Negreshny

Software engineer, software and project manager for 17+ years in various industries: production, retail chains, trading systems and neuro-tools.



Invest in AI revolution!

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